EXHIBIT 8S

MARKET RATE RENTAL HOUSING CONVERSION

[ ]  I HEREBY CERTIFY THAT INSERT PROJECT NAME IS AN EXISTING 100% MARKET-RATE RENTAL HOUSING PROJECT.

# of Residential Buildings:

# of Units:

Provide description of the current market rate rental housing project:      .

Does the project currently have income or rent restrictions? [ ]  Yes [ ]  No

If yes, explain:      .

Is this project currently receiving any assistance from any federal, state or local program? [ ]  Yes [ ]  No

If yes, explain:      .

If no, has this project previously received assistance from any federal, state, or local program? [ ]  Yes [ ]  No

If yes, explain:      .

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Applicant’s Authorized Signature - Type Name of Applicant's Authorized Signor

Type Title of Authorized Signor

Authorized Signor’s Title