

## LIHTC COMPLIANCE TRAINING APPROVED BY IFA

The Iowa Finance Authority's 2021 Qualified Allocation Plan does require that training be received in order to receive an 8609 as follows:

*Owners and management companies of Projects shall attend a minimum of eight hours compliance training that is provided by an approved third party trainer, or by attending all sessions designated as fulfilling this requirement offered at the annual HousingIowa Conference prior to receiving the IRS Form 8609 from IFA. At the time the IRS Form 8609 Application Package is submitted, a Certificate of Compliance Training for the General Partner and property manager shall be provided. The date for the Certificate of Training shall be issued no earlier than 12 months from the time that the IRS Form 8609 Application is submitted.*

[Section 8.8, page 37]

Below is a listing and contact information for national firms one of whose primary purpose is to provide training in compliance with Section 42 of the IRC. The inclusion of the company in the below listing should not be interpreted as an endorsement of IFA to the expertise of the company. Please use the information below to determine their training schedules.

<p><b>Elizabeth Moreland Consulting, Inc.</b> Housing Credit College 6907 University Avenue, Suite 196 Middleton, WI 53562</p> <p>Phone 800.644.0390 <a href="https://taxcredit.com">https://taxcredit.com</a></p>	<p><b>Nan McKay and Associates</b> 1810 Gillespie Way, Ste 202 El Cajon, CA 92020</p> <p>Phone: 800-783-3100 <a href="http://www.nanmckay.com">www.nanmckay.com</a></p>	<p><b>National Center for Housing Management (NCHM)</b> 1333 North 1<sup>st</sup> Street, Suite 305 Jacksonville Beach, FL 32250</p> <p>Phone 800.368.5625 <a href="http://www.NCHM.org">www.NCHM.org</a></p>
<p><b>Quadel Consulting Corporation</b> 10 West Market Street, Suite 750 Indianapolis, IN 46204</p> <p>Phone 317.656.8808 <a href="http://www.Quadel.com">www.Quadel.com</a></p>	<p><b>Spectrum Seminars, Inc.</b> 75 John Roberts Road Building C, Suite 2 South Portland, Maine 04106</p> <p>Phone 207.767.8000 <a href="http://www.SpectrumSeminars.com">www.SpectrumSeminars.com</a></p>	<p><b>Novogradac &amp; Company LLP</b> 555 North Point Center East, Suite 600 Alpharetta, GA 30022</p> <p>Phone 678.867.2333 <a href="http://www.novoco.com">www.novoco.com</a></p>
<p><b>Tax Credit Assurance, Inc.</b> Edie Kitchens, HCCP, C14P, COS, CAM - President Tulsa, OK</p> <p>Phone: 918.518.5399 <a href="http://www.taxcreditassurance.com">www.taxcreditassurance.com</a></p>	<p><b>The TheoPro Group</b> PO Box 2824 Oshkosh, WI 54903</p> <p>Phone 877.783.1133 <a href="http://www.theopro.com/">http://www.theopro.com/</a></p>	<p><b>Costello Compliance Scott Michael Dunn, CEO</b> 7409 South Bitterroot Place Sioux Falls, SD 57108</p> <p>Phone: 605.336.9131, ext 133 Web: <a href="https://www.costellocompliance.com/shop">https://www.costellocompliance.com/shop</a></p>
<p><b>Grace Hill</b> 300 Executive Center Drive, Suite 201 Greenville, SC 29615</p> <p>Phone: 866.472.2344 <a href="https://gracehill.com">https://gracehill.com</a></p>	<p><b>Zeffert and Associates</b> 12101 Woodcrest Executive Dr Ste 180 St Louis, MO 63141</p> <p>Phone: 314-514-7711 <a href="http://www.zeffert.com">www.zeffert.com</a></p>	

Other vendors not listed above who wish to be added to this list should contact Tim Morlan, Asset Management Director, 515.452.0438